

FORM A
PUBLIC ANNOUNCEMENT
[Under Regulation 6 of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016]
FOR THE ATTENTION OF THE CREDITORS OF BHUSHAN POWER & STEEL LIMITED

RELEVANT PARTICULARS	
1	Name of Corporate Debtor Bhushan Power & Steel Limited
2	Date of Incorporation of Corporate Debtor 22 nd February, 1999
3	Authority under which Corporate Debtor is Incorporated / Registered Registrar of Companies - Delhi
4	Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor U27100DL1999PLC108350
5	Address of the Registered Office and Principal Office (If Any) of Corporate Debtor Registered Office F-Block, 1st Floor International Trade Tower, Nehru Place, New Delhi - 110019 India Principal Offices 1. Plot No 03, 71, 83,141 Industrial Area, Phase-I, Chandigarh 2. Village Haripur Khura, Ambala - Chandigarh Road, Dera Bassi, Distt Mohali, (Punjab) 3. NH-2, Bangihatti, Mallickpara (Hoogly) Serampore - Kolkata (West Bengal) 4. Village Thelkolo and Dhubenchapper Tehsil Rengali Distt Sambalpur, Odisha
6	Insolvency Commencement Date in Respect of Corporate Debtor 26.07.2017 (As per order of NCLT dated 26.07.2017 in company petition no C.A.No. (IB)-202 (PB) / 2017)
7	Estimated Date of Closure of Insolvency Resolution Process 22.01.2018 (180 days from the insolvency Commencement date)
8	Name, Address, Email Address and the Registration Number of the Interim Resolution Professional Name:- Mahender Kumar Khandelwal Address:- BDO Restructuring Advisory LLP The Palm Springs Plaza Office No. 1501-8, 15th Floor Sector-54, Golf Course Road Gurgaon -122001, Haryana Email Id:- mkippbpl@bdo.in Phone No:- +91 12 42819000 Reg. No.:- IBBI/IPA-001/IP-P00033/2016-17/10086
9	Last Date for Submission of Claims (Within 14 Days from Date of Commencement of CIRP) 09.08.2017

Notice is hereby given that the Hon'ble National Company Law Tribunal, Delhi has ordered the commencement of a corporate insolvency resolution process against the Bhushan Power & Steel Limited on July 26, 2017 via order date July 26, 2017.

The creditors of Bhushan Power & Steel Limited, are hereby called upon to submit a proof of their claims on or before August 09, 2017 to the Interim Resolution Professional at the address mentioned against item 8.

The submission of proof of claims is to be made in accordance with Chapter IV of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations 2016. The proof of claim is to be submitted by way of the following specified forms along with Affidavit and documentary proof in support of claim in Form B – Claim by Operational Creditors except Workmen and Employees, Form C – Claim by Financial Creditors, Form D – Claim by Workmen or an Employee and Form E - Authorised Representative of Workmen and Employees. The above-mentioned forms can be downloaded from the website www.ibbi.gov.in of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation 2016.

The financial creditors shall submit their proof of claims by electronic means only. The operational creditors, including workmen(s) and employee(s), may submit the proof of claims in person, by post or electronic means. The moratorium for prohibiting, inter alia, all types of suits, recovery, action against said corporate debtor under section 14 of the IBC is ordered with effect from July 26, 2017 till completion of the corporate insolvency process or until the Bench approves the resolution plan under sub-section (1) of Section 31 or passes an order for liquidation of corporate debtor under section 33, whichever is earlier.

Submission of false or misleading proofs of claim shall attract penalties.

Date: - 28/07/2017

Place: - Delhi

IBBI/IPA-001/IP-P00033 /2016-17/10086

Mahender Kumar Khandelwal
Interim Resolution Professional

